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With Quote Download you can move quote information that's in ICON as well as some third-party data (e.g., construction, occupancy, protection, exposure (COPE) information) into your Agent Management System (AMS) as a New Business Quote.

Quote downloads are available for BOP quotes with a status of declined, non-bindable or ready to issue. As soon as you select "Download Quote to AMS," the NBQ policy download transactions will be in your IVANS account in seconds. For AMS360, the policy download transactions will be available the next day.

AMS360 Policy View

View Options										Select View: Agency Default	Apply View	
	Policy #	Status	Term	Company	Type	Description	Cost	Billed	Show: Activities			
	085BABC9D06	Quote	01/16/2024 01/16/2025	Hartford Underwriters Ins Co	BOP		DB 2,198.00	0.00		<input checked="" type="checkbox"/> Activity Grouping		
	Trans Eff Date	Transaction	Tran Description	Tran Premium	Tran Billed				Date	Action	By	Description
	01/16/2024	New business quote	DHLD/New business quote	2,198.00	0				01/12/2024	Download	ADMIN	Msg Date: Msg Seq#: 001151 TranSeq#: 1151 *** A current policy has been updated.
	01/16/2024	New business	New business	0.00	0				01/11/2024	Quote New B...	JEAND	FailSafe E&O questionnaire to Adam, tentative Hartford BOP quote w/ PL is \$2198.

AVAILABLE WHEN...

- › You have [Policy Download](#) in place.
- › You're quoting the next generation of Spectrum®.
- › You see it on the **ICON** premium summary screen under **QUOTE OPTIONS**.

KEY BENEFITS OF QUOTE DOWNLOAD

- › Quote is available in your IVANS account in seconds.
- › Builds a remarket lead source in your AMS.
- › If the business quoted is not in appetite or is non-bindable at The Hartford, you can request the quote data right back.



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